

Tax-Sheltered Supplemental Retirement Companies (Optional)

Fidelity Investments (Plan #50745)

Planning & Guidance Group
General Toll Free: 1.800.343.0860
Enrollment Website:
www.netbenefits.com/ready2enroll

Kentucky Deferred Compensation

(Investments in 401k or 457)
Nationwide Retirement Solutions
General Toll Free: 1.800.542.2667 opt. 4
www.kentuckyplans.com

The Legend Group

Tammy Clark, Registered Representative
2637 Lost Cove Ct.
Bowling Green, KY 42104
Voice Mail: 1.800.417.9099 ext 125
Cell: 270.792.8255
Email: tammyclark@legendequities.com
Website: www.legendgroup.com

TIAA (Formerly TIAA-CREF) (SRA) (Plan #: 102641)

John Merritt
Charleston, SC
Office: 980-867-6759
john.merritt2@tiaa.org
OR
National Call Center
1.800.842.2252

Corebridge Financial (AIG/Valic) (Plan 1: GA#8389)

Maclynn Zebrun, Financial Advisor
139 S Main Street
Greenville, KY 42345
Cell: 270.925.2558
Fax: 1.844.367.3052
maclynn.zebrun@corebridgefinancial.com
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